## **October 1st**

\*All times are shown in Eastern Time



Time	Workshop Beginners	Workshop Advanced
12 pm	Opening & Registration	Opening & Registration
1 pm – 5 pm	Most wanted Key Features for a sucessful SAM in a day to day business including:  • Commercial and Technical Normalization • Catalog Build • Compliance Balancing • Interface Monitoring • Building a Dashboard	<ul> <li>"Driven by the Tool"</li> <li>Vendor Onboarding: Strategy &amp; Best Practices</li> <li>Enhancing IT Visibility: Key Techniques and Tools</li> <li>Elevate Your SAM: Tips &amp; Tricks for Success</li> </ul>





Time	Title	Speakers
8 am	Opening & Registration	
9 am	Opening Remarks: Welcome to USU World North America!	Sven Kolb, USU
9:30 am	Integrating AI into USU	Sven Kolb, USU & others
10:15 am	Room change	
10:45 am	Introduction to ITAM	Danielle Banning, USU
10:50 am	The Impact of AI on USU ITAM	Robbie Plourde, USU
11:30 am	<ul><li>Exploring New Features in SAM</li><li>Creating Custom Table Reports</li><li>Introducing New Connectors (Google Workspace, etc.)</li></ul>	Danielle Banning, USU Robbie Plourde, USU
12:30 pm	Lunch & Networking	

## October 2nd





Time	Title	Speakers	
2 pm	Integrating FinOps into Your SAM Program: Bridging the Gap between ITAM and SAM	Robbie Plourde, USU	
2:30 pm	<ul><li>SaaS Management: Best Practices and Innovations</li><li>Implementation Strategies</li><li>New User Functionalities</li></ul>	Robbie Plourde, USU Danielle Banning, USU Mitchell Anderson, USU Emil Hanfstaengl, USU	
3:15 pm	Networking Break		
3:45 pm	<ul> <li>Advanced SaaS Management: Optimization Techniques</li> <li>Maximizing Efficiency</li> <li>Mitigating Shadow IT Risks</li> <li>Optimizing ServiceNow Integration</li> </ul>	Emil Hanfstaengl, USU	
4:15 pm	Customer Success Spotlight: Bayer U.S. LLC	Christopher Bradburn, Lead Relationship Manager Software Vendors, Bayer U.S. LLC	
5 pm	Closing Remarks & End of Conference		
6:30 pm	Evening Event "Exploring Boston"	Details follow	

## **October 3rd**

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Time	Title	Speakers
8 am	Opening & Breakfast	
9 am	Welcome	Danielle Banning, USU
9:05 am	Customer Success Stories: "No News is Good News, Right?"	Janet Malcolm + Todd Smith, USU
9:30 am	Room change	
9:50 am	Portfolio & Strategy	Robbie Plourde, USU
10:30 am	<ul> <li>Managed Services by USU: An Overview</li> <li>USU Offerings</li> <li>Customer Benefits and Success Cases</li> </ul>	Emil Hanfstaengl, USU
11:15 am	Policy, Process & Governance in SAM	Danielle Banning, USU
12 pm	Lunch	
1 pm	<ul> <li>Advanced SAM Strategies</li> <li>Optimizing Software Assets: Advanced Techniques</li> <li>Maximizing ROI and Cost Savings from SAM Initiatives</li> <li>Implementing Proactive SAM Strategies</li> </ul>	Robbie Plourde, USU
1:30 pm	<ul> <li>KPIs and Metrics</li> <li>Defining Key Performance Indicators (KPIs) for SAM</li> <li>Measuring and Reporting on SAM Effectiveness</li> <li>Driving Continuous Improvement in SAM with Metrics</li> </ul>	Mitchell Anderson, USU Emil Hanfstaengl, USU
2 pm	Survey & Group Discussion	Danielle Banning, USU
3 pm	Closing Remarks & End of User Group	Danielle Banning, USU